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Disclaimers

Leo Capital Corp (the “Company” or the “Group”), a Delaware corporation conducts business through individual entities that are licensed in different jurisdictions for different businesses. Not all services are available in all markets in which the Company operates. None of the Companies in the Group offer legal advice. Clients of the Company should refer to their written agreements with a Group company for further details.

In the United States, securities offered through BFT Financial Group, Member FINRA/MSRB/SIPC.

Investment Advisory services are offered through BFT Financial Group LLC, , Leo Wealth LLC, and Leo Fund Services LLC. In Hong Kong investment advisory services are offered through Leo Capital Corp (Hong Kong) Limited.

Inside the United States, representatives may only conduct business with residents of the states and jurisdictions in which they are properly registered. Therefore, a response to a request for information may be delayed until appropriate registration is obtained or exemption from registration is determined. Not all services referenced are available in every state and through every advisor listed. For additional information, please contact the Company.

LeoGroup Tax Services LLC, also known as Leo Tax and Consulting LLC and provides tax, CFO and financial consulting services which are separate from the services offered through other Group companies. Tax Advice Disclosure: To ensure compliance with requirements imposed by the IRS under Circular 230, we inform you that any US federal tax advice contained in this communication (including any attachments), unless otherwise specifically stated, was not intended or written to be used, and cannot be used, for the purpose of (1) avoiding penalties under the Internal Revenue Code or (2) promoting, marketing or recommending to another party any matters addressed herein.

In the United States, insurance is offered through Leo Risk Management LLC, also known as Leo Insurance Solutions LLC, a Company that is an affiliate of Leo Wealth and part of the Leo Capital Corp group. In Hong Kong, insurance is offered through the Protection Company Hong Kong Limited, which is licensed by the Insurance Authority License Number FB1205 that is an affiliate of Leo Wealth and part of the Leo Capital Corp group.

SEC Rule 3a-4: Need for current information: In order to provide effective management of your account, it is important that we have current information regarding your financial status and circumstances. Please contact us in writing at the physical address or email address above if you have any changes in your financial situation or investment objectives, and whether you wish to impose any reasonable restrictions on the management of the account or reasonably modify existing restrictions.

Leo Capital Corp (Hong Kong) Limited is domiciled in Hong Kong, CE. No BIH055, which is licensed and authorized by the Securities and Futures Commission (“SFC”) to engage in advising on securities and asset management. These services will be governed by the terms of the Company’s Client Management Agreement (“CMA” in force from time to time. We conduct our insurance - related business in Hong Kong through The Protection Company Hong Kong Limited, which is registered with the Insurance Authority (IA). In Hong Kong, The Protection Company receives 0-180% of the quoted premium as a commission on fixed insurance business. Your agreement to apply for insurance constitutes your consent to the Company or the group receiving commission on fixed insurance products.

The contents of this document have not been reviewed or authorised by the SFC, SEC or any other regulator or government authority. Investment involves risks, including the loss of principal. Past performance is not an indication of future performance.

The contents of this document do not constitute any investment advice and investors are advised to consider their own investment objectives and circumstances in determining the suitability of an investment in any investment product or portfolio management service. If you are in any doubt, you should seek professional advice, including tax and legal advice. Investors should refer to any relevant prospectus for further details, including product features, risk factors and restrictions on owning and holding a portfolio or the underlying funds and ETFs that compose a portfolio.

The historical track record, performance, and related calculations shown in the documents and related materials are provided to show you how client accounts have performed in strategies managed by the firm and its partners. The Company began offering asset management services at the beginning of 2017, continuing the strategies previously managed by partners at other regulated entities. The Company manages investment strategies and may at some future date offer investment funds or other investment products to access these strategies. Please read performance related materials carefully and ensure all material queries are answered to your satisfaction prior to investing.

The Company is not registered or authorized to provide financial services in other jurisdictions. If you require investment or insurance services in these jurisdictions, will refer you to our group companies in those jurisdictions. In China, the information contained in this document does not constitute a public offer of any investment products in the People's Republic of China (the "PRC"). No investment service or portfolio is being offered or sold directly or indirectly in the PRC to the PRC public. Further, no legal or natural persons of the PRC may directly or indirectly purchase any investment portfolios or any beneficial interest therein without obtaining all prior governmental approvals that are required by the PRC (which includes conducting due approval or registration or filing formalities under the PRC laws), whether statutorily or otherwise. Persons who come into possession of this document are required to observe these restrictions.

This document is for discussion purposes only and is not an offer to sell or the solicitation of an offer to buy securities, insurance or other financial products. These materials are for distribution only to potential investors who are authorized to receive them and, in a jurisdiction, where the Company is authorized to do business. No offer to sell (or solicitation of an offer to buy) will be made in any jurisdiction in which such offer or solicitation would be unlawful.

This document is not, nor is it intended to constitute, an advertisement or expected performance of any investment product and is no guarantee of future returns. This document is not intended for public use or distribution. The information in this document was developed using both publicly available and proprietary data that we assumed to be accurate; nevertheless, we accept no liability and offer no guarantee as to its being correct at any time and explicitly disclaim any responsibility arising therefrom. The contents of this document can be changed without prior notice. The Company expressly disclaims all liability for representations, expressed or implied, contained in, or omissions from the attached information. In addition, certain of the information contained in this document has been obtained from sources outside of the Company. No part of this document may be reproduced or shared without the permission of the Company. Please contact the Company with any questions.

Privacy Policy

Effective July 2021

The Leo Capital Corp Group (“Leo Wealth” or the “Group”) includes a variety of entities who can assist you in different ways. In the US the Group referred to herein as “Leo Wealth” or “Leo” includes Leo Wealth LLC, Leo Fund Services LLC, and BFT Financial Group LLC (pending name change to Leo Brokerage LLC), an SEC Registered Broker Dealer/Investment Adviser and FINRA Member Broker Dealer. In Hong Kong, the Group includes an SFC Licensed Corporation CE No. BIH055 for Advising on Securities (RA4) and Asset Management (RA9) and an Insurance Authority Company, License Number FB1205. In the US, brokerage and investment management services and fees differ, it is important for the retail investor to understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which provides educational materials about broker-dealers, investment advisers, and investing. Please also see the discloses attached at the back of this document.

We Take Privacy Seriously

Leo Wealth has adopted policies regarding privacy and data protection in accordance with local regulations. We recognize that protecting the privacy and security of the non-public personal information we obtain about our clients is an important responsibility, as is the delivery of personalized, suitable advice. To deliver high quality, personalized services to you, we must collect and maintain certain non-public personal information about you. We want you to know what information we collect and how we use and safeguard that information. For a copy of our current privacy policy, please contact your advisor or call our office at +1-817-354-1090 or +852-3468-8880.

What Information We Collect

We collect certain non-public personal information about you (such as your name, address, social security number, passport etc.) that you provide on applications or other forms as well as communications (electronic, telephone, written or in person) with you or your authorized representatives (such as your attorney, accountant, etc.). We also collect information about your investments and brokerage accounts and transactions (such as purchases, sales, account balances, inquiries, etc.). *Accurate information is critical to us providing you accurate advice and recommendations. As your needs and circumstances change, please contact your advisor immediately to update this information. We can serve you best by fully understanding you and your situation.*

What Information We Disclose

We do not disclose the non-public personal information we collect about our clients to anyone except: (1) in furtherance of our business relationship with clients, and then only to those persons necessary to effect the transactions and provide the services that clients authorize (such as broker-dealers, custodians, independent managers etc.); (2) to persons assessing our compliance with industry standards (e.g., professional licensing authorities, etc.); (3) our group Companies, attorneys, accountants, and auditors; or (4) as otherwise provided by law. We are permitted by law to disclose the non-public personal information about you to governmental agencies and other third parties in certain circumstances (such as third parties that perform administrative

services on our behalf). These third parties are prohibited to use or share the information for any other purpose. If you decide to either terminate our services or become an inactive client, we will continue to adhere to our Privacy Policy, as may be amended from time to time. We are required to report any suspected exploitation of vulnerable adult clients to the proper authorities under federal and state statutes.

Security of Your Information

We restrict access to your non-public personal information to those Group companies and employees who need to know that information to service your account. We maintain physical, electronic and procedural safeguards that comply with applicable federal or state standards to protect your non-public personal information.

Changes to Our Privacy Policy or Relationship With You

Our policy about obtaining and disclosing information may change from time to time. We will provide you notice of any material change to this policy before we implement the change. We will make notifications in writing by email or written correspondence. You consent to receiving updates via email.

Opting Out

Clients cannot opt out of allowing us to share their non-public personal information with non-affiliated third parties such as custodians, insurance companies and technology service providers which are necessary to service their accounts.

Hong Kong Personal Data Privacy Ordinance Compliance

In addition, in Hong Kong, our policy on Data Collection is designed to conform to the standards laid down by Hong Kong's Personal Data (Privacy) Ordinance. Leo Capital Hong Kong Limited and Leo Protection Hong Kong Limited (together the "Hong Kong Companies") have the following policy in regard to use of Personal Data:

- This policy is being provided to existing and prospective individual clients of the Hong Kong Companies from whom personal information has been and/or may in the future be collected. Personal information collected from the client (the data) by the Investment Adviser may be used for the purposes of providing investment advisory and management services, direct marketing, and compiling statistics for internal use. We will observe the Ordinance in the collection, maintenance and the use of Data. In particular we will ensure only legitimate means are used to collect Data, the Data used is accurate as possible, the use of the Data is consistent with the Personal Data (Privacy) Ordinance (Cap 486) in Hong Kong and the contractual obligations of the Hong Kong Companies, and the Data is protected and made available only to the authorized persons.
- Clients have the right to inspect and amend Data any time. Data will only be disclosed consistent with the contractual rights and obligations of the investment adviser to other parties or to other parties authorized by law to receive it. All your personal information held by the Company will be used and disclosed in accordance with the Company Privacy Policy available on request. The client has the right to check whether the

Company holds Data about the Client and gain access to such Data, require the Company to correct any inaccurate Data to the Client and ascertain the Company's policies and practices in relation to Data and be informed of the kind of Data held by the Company.

REQUESTS FOR INFORMATION

For a copy of our Privacy Policy, please contact the Chief Compliance Officer either in writing at 860 Airport Freeway, Suite 402, Hurst, Texas 76054, or by phone at (817) 354-1090. For a copy of our Hong Kong privacy policy, please contact the Compliance Officer either in writing at 39 Wellington Street, 23/F Lucky Building, Central, or by phone at +852 3468 8880. This is our current policy effective July 2021 for all of the Companies in the Leo Capital Corp group.